

# EMResource<sup>®</sup> Quick Reference Guide

# **User Information and Preferences**

## Overview

Keeping your contact information and preferences up to date provides a number of benefits. It ensures you receive the information you want from EMResource and allows you to use the password reset feature if you forget your password.

# **General Settings**

Specifying general settings includes entering your contact information and choosing from several view options. Your **Default View** is the first view you see when you log in to EMResource. It also appears at the top of your **View** menu.

In the *Notification Overview* section, you can specify the timing of system notifications. The time ranges in this section are in 24-hour format.

#### To Update Your Contact and General Settings

1. In the Preferences menu, click User Info. The Update User Info page opens.

Update User Info		Setup	View	Other Regions	Event	Preferences	Form	Report	Regional Info	IM	User Links
** indicates the information is required.  Full Name: ** Azure B. Aqua First Name: Azure Middle Name: B. Last Name: Aqua Organization: Springfield County Contact Phone: Primary E-Mail: E Mail Addresses (comma separate multiple addresses):	Update	User Info							🕦 system notice 🏻 🍃	r pending	forms(1) 🕐 help
Full Name:       **       Azure         First Name:       Azure         Middle Name:       B.         Last Name:       Aqua         Organization:       Springfield County         Contact Phone:       Primary E-Mail:         Primary E-Mail:       Ended					** inc	licates the information	is required.				
First Name:       Azure         Middle Name:       B.         Last Name:       Aqua         Organization:       Springfield County         Contact Phone:       Primary E-Mail:         Primary E-Mail:       Email Addresses (comma separate multiple addresses)				Full 1	lame:** 🏹	zure B. Aqua					
Middle Name: B. Last Name: Aqua Organization: Springfield County Contact Phone: Primary E-Mail:				First	t Name: A	zure					
Last Name: Aqua Organization: Springfield County Contact Phone: Primary E-Mail: E Mail Addresses (comma separate multiple addresses)				Middle	Name: B						
Organization: Springfield County Contact Phone: Primary E-Mail: E Mail Addresses (comma separate multiple addresses)				Last	Name: A	qua					
Contact Phone: Primary E-Mail: E Mail Addresses (comma separate multiple addresses)				Organ	ization: S	pringfield County					
Primary E-Mail:				Contact	Phone:						
F Mail Addresses (comma senarate multiple addresses)				Primary	E-Mail:						
E-mail Addresses (comma separate matche addresses).	E-Mai	il Addresses	(comma sej	parate multiple add	resses):						

- 2. Enter or change your name, organization, and/or contact information.
- 3. If appropriate, change your Default View.
- 4. Select or change the following view options:
  - High Contrast View make the screen clearer in some lighting conditions
  - Opt Out of User Info Reminders opt out of received automated reminders to update your user information
- 5. Select or change the following system notification options:
  - All Notifications for each Type, specify whether you want to receive all notifications of this type (On) or none (Off)
  - Include Resource Summary select to include in this type of notification (email or text pager) the current status of other resources in this resource type



# To Update Your Contact and General Settings (continued)

• Timing fields – receive notifications of this type at all times or do not receive notifications of this type during a specified time range

		Opt C	Default View: Regi High Contrast View: C Out of User Info Reminders: C	on Default 🔹 👻	hat may be clearer in some reminder e-mails.	lighting conditions.	
Notification	n Overvie	w					
Туре	All Notifi	cations	Include Resource Summary	At All Times	Exclude Time Range	From	То
E-mail	On	Off		۲	0	•:••	▼: ▼
Text Pager	On	Off		۲	$\odot$	• : •	• : •
Web Page	On	Off		۲	0	•:••	•:••
Save	ancel						

6. Click Save.

# **Event Notifications**

These settings help ensure you receive the event notifications you want from EMResource. This allows you to specify how you receive notifications based on the type of event. Choosing **Web Page** means the event notification pop-up window opens in EMResource and is accompanied by an audible alert. Reference to text pagers mean any text-enabled device.

Some types of events allow you to set a **Notification Limit** so that you receive notifications for only the events of this type that affect your resources.

<b>^</b>	Setup	View	Other Regions	Event	Preferences	Form	Report	Regional Info	IM	User Links
My Ever	nt Notificat	tion Prefer	ences					🕽 system notice 🏻 📄	pending fo	rms(1) 🕐 help
Event Type	е			Notif	ication Methods			Notific	ation Limit *	**
Bird Flu				V E	-mail 📃 Tex	t Pager	🔲 Web Pa	ige 🔲 My	Resources	Only
Chemical	Response			E	-mail 🔲 Tex	t Pager	🗌 Web Pa	ige 🗌 My	Resources	Only
Cipro				VE	-mail 🛛 🗹 Tex	t Pager	🗹 Web Pa	ige 🔍 My	Resources	Only 🗏
CO MCI M	anagement E	xample		E	-mail 🗌 Tex	t Pager	🗌 Web Pa	ige 🔲 My	Resources	Only
Dispatch F	Rotation			<b>V</b> E	-mail 🛛 🗹 Tex	t Pager	🗷 Web Pa	ige 🔍 My	Resources	Only
Earthquak	e occurred			E	-mail 🗌 Tex	t Pager	🗌 Web Pa	ige 🗌 My	Resources	Only
ED and W	eather			V E	-mail 🛛 🗹 Tex	t Pager	🗹 Web Pa	ige 🛛 🕅 My	Resources	Only
ET				E	-mail 🗖 Tex	t Pager	Web Pa	ige 🗌 My	Resources	

To Manage Event Notification Preferences

- 1. In the **Preferences** menu, click **Event Notification**. The *My Event Notification Preferences* page opens.
- 2. For each Event Type, select the notification methods you want to enable:
  - a. E-Mail
  - b. Text Pager
  - c. Web Page
- 3. For event types that support a limit (**Notification Limit** column), select or clear the **My Resources Only** check box.
- 4. Click Save. A window opens to confirm the information was saved.



# **Status Change Notifications**

These settings help ensure you receive the status change notifications you want from EMResource. You can subscribe to any type of status, including numeric, multi-option, NEDOCS, saturation score, and text.

The options that appear when you add or edit preferences depend on the type of resource and its associated status types.

For some numeric statuses, you can elect to be notified when a threshold has been reached. For example, you can be notified when a facility has fewer than two ICU beds available.

### To Add Status Change Notification Preferences

You can add preferences for multiple resources and sub-resources at one time. The system presents a preferences page for each one you select.

1. In the **Preferences** menu, click **Status Change Prefs**. The *My Status Change Preferences* page opens.

🐴 Setu	o View	Other Regions	Event	Preferences	Form	Report	Regional Info	IM	User Links
My Status Cha	nge Preferen	ces					🕦 system notice	🎓 pending fo	rms(1) ? help 🗋
bbA									
Springfield Cou	nty								
Action	Resource		Sta	tus Type		Status		EMail	Text Web
edit   delete notifica	ions Care Hos	pital	Em	ergency Dept.		Closed		Х	Х
						Open		Х	
						Resourc	e Limitations	Х	Х
			1. N	ICI Red		Above: 5	1	Х	
						Below: 2	2	Х	
edit   delete notifica	ions County Ho	spital North	Em	ergency Dept.		2 Hr. Div	ert	Х	Х
						Open		х	Х
						Resourc	e Limitations	Х	Х

#### 2. Click Add.

4	Setup	View	Other Regions	Event	Preferenc	ces	Form R	eport	Regional Info	IM	User Lin	ks
Find	Resources								🕕 syste	m notice 🏻 😭 I	pending form	is(1)
Nar	at? ne (or AHA ID)		Categor and Hospita	ý I		Where? Region (Any) Search	Cancel	C T	tity, County, or Zip all matching reso	urces		Stat (Ar
	Resource Name 4	È.	Status 🔻		Region 🔻		Resource	• Туре	Category 🗸	City 🔻	State 🔻	Соип
	Alamosa EMS				yDemo Regio	in	RETAC 7		Hospital			•
	AMR		-		yDemo Regio	'n	RETAC 2		Hospital			
V	Arapahoe Rescue				yDemo Regio	n	RETAC 6		Hospital			
V	Aurora Fire				yDemo Regio	in	RETAC 1		Hospital			
	Cape Coral Hospit	al	Open		Springfield, U	SA (DEMO	) Hospitals		Hospital	Cape Coral	FL	LEE
_	Conital City Amb				vDomo Dogio	-	DETAGO		Linesitel			

- 3. At the top of the page, enter or select search criteria and click Search.
- 4. Select the appropriate resources and sub-resources.
- 5. At the bottom of the page, click **Notifications**. The *Edit My Status Change Preferences* page opens for the first resource or sub-resource you selected.



To Add Status Change Notification Preferences (continued)

- 6. Expand a status section.
- 7. If appropriate to the status, enter values for Above and/or Below.
- 8. Select the check box for each method you want to enable:
  - a. E-Mail
  - b. Text Pager
  - c. Web Page
- 9. Repeat steps 6 8 for each status.
- 10. Click Save.

If you selected multiple resources in step 4, the next *Edit My Status Change Preferences* page opens. Repeat steps 6 – 9 for this resource or sub-resource. Repeat this process for each resource and/or sub-resource you selected.

To Edit Status Change Notification Preferences

- 1. In the Preferences menu, click Status Change Prefs.
- 2. Locate the resource in the list and click its edit link. The *Edit My Status Change Preferences* page opens.

	Setup	View	Other Regions	Event	Preferences	Form	Report	Regional Info	IM	User Links
Edit My	Status Ch	ange Pref	erences					🕕 system	notice 🍙 p	pending forms(1)
Save	Cancel									
Spring	field Cou	nty—Ca	re Hospital							
Ξ с	urrent Status		_						_	_
Emergen	cy Dept.									
Closed					E-mail		Text Pager		Web Page	•
Open					E-mail		Text Pager	E	Web Page	•
Resour	ce Limitations				E-mail		Text Pager		Web Page	•
2 Hr. Div	vert				E-mail		Text Pager	E	Web Page	•
_										
± N	ICI									
+ N										

- 3. Expand a status section.
- 4. If appropriate to the status and you want to set thresholds, enter values for **Above** and/or **Below**.
- 5. Select the check box for each method you want to enable:
  - a. E-Mail
  - b. Text Pager
  - c. Web Page
- 6. Repeat steps 3-5 for each status.
- 7. Click Save.



### To Delete Status Change Notification Preferences

In the *My Status Change Preferences* page, selecting **delete notifications** for a particular resource or sub-resource removes all of your notification preferences for that resource or sub-resource.

- 1. In the **Preferences** menu, click **Status Change Prefs**.
- 2. Locate the resource and/or sub-resource in the list and click its **delete notifications** link. A window opens asking you to confirm the deletion.
- 3. Click OK.

# System Notifications

These settings help ensure you receive the system notifications from EMResource. Notification via **Web Page** is not an option for **Expired Status Notifications**. Notification via **Web Page** is automatic for **Incoming Patient Notifications**, and you cannot change this setting.

If your organization is not using Electronic ICS<sup>®</sup>, you do not need to specify any preferences for **ICS Notifications**.

<b>^</b>	Setup	View	Other Regions	Event	Preferences	Form	Report	Regional Info	IM	User Links
My Syst	em Notific	ation Pref	ferences				(	🌒 system notice 🔮	pending f	orms(1) ? help
Notificatio	п Туре	_		_		Notifica	tion Methods			
Expired St	atus Notificati	ons				🗷 E-m	ail	Text Pager	W	eb Page
ICS Notific	ations (releva	ant for Electro	nic ICS users only)			🗹 E-m	ail	Text Pager	🗆 w	eb Page
Incoming F	Patient Notific	ations				🗹 E-m	ail	Text Pager	V W	eb Page
System No	otifications					🗹 E-m	ail	Text Pager	🗆 w	eb Page
Save										

To Specify System Notification Preferences

- 1. In the **Preferences** menu, click **System Notification**.
- 2. For each Notification Type, select the check box for each method you want to enable:
  - a. E-Mail
  - b. Text Pager
  - c. Web Page
- 3. Click **Save**. A window opens to confirm the information was saved.

### Password and Security Question

You can reset your password at any time from your **Preferences**.

To take advantage of EMResource's forgotten password feature, you must have a security question and answer set up. Then, if you forget your password, the system uses these settings to verify your identity. To set this up, simply choose an option from the list of predefined questions and then provide the answer.



# To Change Your Password

1. In the **Preferences** menu, click **Change Password**. The *Change Password* window opens.

Password Setup	
Password Setup	
Enter and confirm a new password.	
*Current Password	
*New Password	
*Verify Password	

- 2. In Current Password, enter your current password.
- 3. In New Password, enter your new password and then enter it again in Verify Password.
- 4. Click **Submit**.
- 5. Click close.

To Manage Your Security Question

1. In the **Preferences** menu, click **Security Question**. The *Security Question Setup* window opens.

Security	Question and Answer
Set up a ques forget your pa	tion and answer to help verify your identity should you assword.
*Question	What city were you born in?
*Answer	medford
*Email Address	ann.greenseth@intermedix.com

- 2. In **Question**, select the question you want to use.
- 3. In Answer, enter the answer to the question you selected.
- 4. Enter an Email Address.
- 5. Click Save.
- 6. Click **close**.

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