## **PRODUCT ANNOUNCEMENT**



Version 3.30

This document highlights important release changes to your system. If you have questions about changes not covered in this document, contact your Client Services Manager. Further information can be found in the Online Help.

# **Highlighted Feature**

### New Multi-region Views and Redesigned View Setup

Intermedix is pleased to introduce new features that enable you to create views that include resource and status information from multiple regions. Users and administrators with the appropriate permission (Setup Region Views right) can set up multi-region views and make them available to users.

Introducing these new features offered an opportunity to streamline and improve the workflow for creating any type of view. The process is essentially the same whether creating a view for only your region or setting up a multi-region view.

The *Create View* and *Edit View* pages are now set up like a "wizard" that walks you through each step in the process. Simply click **Next** in a tab to move to the next tab. You can also click **Previous** to move back to the previous tab or directly click a tab to return to it.

reate View General	: Regions	Resources	1			_
General	Regions	Recources				
		Resources	Status Types	Sort Status Types	Advanced	Users
Status View View Name			_		_	
Description	n:					

## New Multi-region Views and Enhanced View Creation (continued)

The order of tabs is significant and the information in one tab depends on selections in the previous tab or tabs. For example, if you select three regions in the **Regions** tab, the **Resources** tab shows only the resources associated with those regions. Likewise, the **Status Types** tab shows only the status types associated with the resources you selected in the previous tab.

Note that the process includes only regional resources that have the **Share with Other Regions** setting enabled and status types that have visibility set to allow regions with data sharing agreements to view them. Also, in addition to **daily status types**, you can now include **event-only status types**.

The **Advanced** tab offers a number of important options. You can set the order of **Resource Types** by clicking and dragging the rows. In addition, you can click a **Resource Type** name and change it. For multi-region views, this helps ensure the names of the resource types fit well with this particular view.

	Setup	View Other Regio	ns Ev	vent Preferences	Form	Report Regi	ional Info		
lit \	/iew: Brown a	and Madison Counties							
Gene	eral Regions	Resources Status	Types S	ort Status Types Adva	nced Users				
	Region	Resource Type		🗹 Statuses by Column	🛛 🗹 Comments	🗹 Timestamp	🗹 User	Future Resources	Sort Resources
\$	Region 1	LTC - Jackson		V	$\checkmark$	$\checkmark$	<b>V</b>		Name 🝷
٥	Region 1	LTC - Gratiot	10		V	$\checkmark$	<b>V</b>		Name 🝷
٥	Region 1	Dialysis		V			<b>v</b>		Name 👻
٥	Region 3	Hospital - Saginaw		V		$\checkmark$	<b>V</b>	V	Status 👻 Goggles 👻
٥	Region 1	D1 Public Health Dept.		V		$\checkmark$	<b>V</b>	V	Name 🔻
\$	Region 1	Medical Control Authority		$\checkmark$	$\checkmark$		1		Name 🔻

As before, you define how sets of information appear in the view. Now, rather than selecting a specific, pre-defined type for the new view such as summary, resource, or hybrid, the options in the **Advanced** tab enable you to specify how each resource type is to be shown in the new view. For example:

- Select Statuses by Column for a resource type to show statuses in columns rather than rows.
- Select the **Comments** check box to make available any comments that were entered the last time the status was updated.
- Select the **Timestamp** and **User** options to include the date and time the status was last updated and the user who updated it.
- For each resource type, select how the resources within it are to be sorted (Sort Resources).

Other options in the **Advanced** tab allow you to specify whether new resource types and/or resources added in the future should be automatically added to the view and, if so, where they should appear.

The Users tab allows you to make the view available to all or individual users.

# Administrators

## New Status Type Summary Totals Setting

When setting up or editing a numeric status type, you can specify whether a **Summary** row should be included in any view where this status type appears.

When you enable the **Display Summary Totals** option, the **Summary** row appears in all associated views. A total is shown in this row for all numeric status types with this setting enabled. Refer to <u>User:</u> <u>Enhanced View Options</u> in this document for information on how the new row appears in views.

Update Grace Period:**	0	minute	es				
Timer Type:	No Timer						
Reset Timer:	Only when Status Changes 🔻						
Valid values for this status type:	Any	value sh	ou	ld be accepted			
	Val	ues betw	eer	n and			
Display Summary Totals	Ch	eck to dis	pla	y summary totals.			
Color Status:		olor stati	us I	by numeric value			
	1	Black	-	less than or equal to			
	🗆 [	Black	-	between and			
		Black	-	between and			
	- [	Black	-	between and			
				between and			

## Improved User Right Organization

The application rights you can assign to user roles and individual users have been re-organized to improve your ability to quickly pinpoint a specific right.

Each right's name now begins with the appropriate EMResource component so that related rights appear

together in the list. For example, the rights that grant access to event features begin with the word **Event**. Likewise, those governing access to form-related tasks begin with the word **Form**, and administrative tasks begin with the word **Setup**.

The resulting list appears in alphabetical order in the *Create Role*, *Edit Role*, *Create New User*, and *Edit User* pages.

<b></b>	Setup	View	Event	Preferences	Form	Report	Regional Info
Edit Rol	e			_	_		
			** indica	ates the information i	s required.		
		N	lame:** Adr	nin			
	Select the F	tights for thi		Select All Event - Maintain Ad H Event - Maintain Even Form - Do not particip Form - User may acti Form - User may con nfo - Edit Regional M nfo - Maintain Docun nfo - View User Infor nstant Messaging - I PN - Create Incomin PN - Receive Incomi Preferences - Do NO Preferences - Edit Ev Preferences - Edit Ev Preferences - Edit St Report - Audit Resou Report - Event Datain	t Templates ts pate in forms vate forms figure form s lessage Bulle ent Library mation Only nitiate Chat S g Patient Not ng Patient Not ng Patient Not T send User ent Notificatio atus Change rce Detail	ecurity etin Board ession fications tifications Info reminder e en Preferences	

#### Added Ability to Request IPN as a User Link

Your region can request to set up the Incoming Patient Notifications In Last 24 Hours page as a user link, making it available from the User Links option.

To find out more about this configuration option, contact your Client Services Manager.

## Added Ability to Request Deletion of a Mutual Aid Relationship

Your region can submit a request to delete a mutual aid relationship. To find out more about this configuration option, contact your Client Services Manager.

# Users

### Enhanced View Options

This release includes two significant enhancements to views. First, you now see the Show map / Show table option in the actions button at the upper right corner of the view. Click **Show map** in any view to see it in map format. Click Show table to return to the tabular format of the view.

User Links Preferences Form Report **Regional Info** 🗃 show map 🛠 customize 🚔 print 📓 excel 🔅 refresh 🕐 help Last Update By User ed Caracity contral ICU Unknown 19 Oct 06:03 Mid-Michigan Med Open Preferences Report **Regional Info** User Links er 🐚 show table 🗙 customize 🖨 print 🔜 excel S refresh @ Michigan Med National Forest

Second, the last row in the

resource type (tabular format) may be a Summary row. type includes a numeric status type for which the **Display Summary Totals** setting has been enabled.

Springfield Co

**Care Hospital** 

SL. at lews

Summary

City Metro (mhl)

St. Mary's Ozaukee

**Columbia Hospital** 

**County Hospital North** 

County Hospital South

Springfield Hospital West

Spring neld Hospital

The total for that status type column is shown in this row.

For non-numeric status types, or for numeric types without this setting enabled, this row shows N/A.

Traffic	Reset Map	6		-	
	Find Resource		Update	By User	
Oscoda Twp	[Select Resource]	•	+ 00-20	Spatrow	
H	Event Resources (filter)				
in the second	[Show All Resources]	•			
2	Resource Types (filter)				
	Select All				
	ACS Trailer				
	Aeromedical				
	Ambulance				
<b>T</b> 1					
The summary row ap	opears when the	res	sourc	е	

Emergency Dept.

Open

Closed

Open

N/A

Closed

Closed

Open

Emergency Der

**Resource Limitations** 

**Resource Limitations** 

NEDOCS Calcula

77 - Busy

11 - Normal

607 - Disaster

55 - Bi

ED Wa Time

0

12

N/A

ED Wait Tin

20

15

100

60

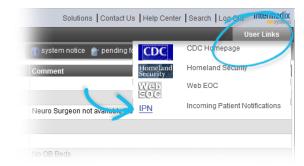
10

205

Stroke

Available

Unavailab



## Added Delete Form Option

If you are in the process of completing a form that is not set up to be mandatory, when you get to the *Select Completed Form Recipients* step, you can now delete the form if you no longer want to send it. The **Delete Form** button has been added to the bottom of the window.

In addition, the **Delete** option is also available from the My Unsent Forms section of the My Forms List

page.		Setup	View	Event	Preferences	Form	Report					
	My Form	s List										
	My Pendi	ng Forms						Select Comple	ted Form Recipients			
	Action		Form					information is required.				
	Fill Out   Delete		Summit Trip Planner		Users to R	eceive Comple	eted Form					
						Search: (/	Any Role)	- AND (Any Resou	Irce Type) <ul> <li>AND Username</li> </ul> Search Show All			
	Action Stud   Delete	to	Form V ED Report		tivation Time Time				Search Show All			
			ED Report	20	2016-04-24 16:55	🔲 Full Na	ime 🔺		Username 🗸			
						Azure	B. Aqua		abaqua			
						Lime `	/. Green		llgreen			
					Madis	on Medical		Madison				
									Megan Thompson		megant	
						Megha	an Stasz		meghan			
						Neon	Bright Orange		nborange			
				Newport Hos	ort Hospi a' User		Demo					
						Send Forn	Delete Form					

#### Added Access to Most Recent Incoming Patient Notifications

Users who have been granted the **IPN – Create Incoming Patient Notifications** right can now also access the *Incoming Patient Notifications In Last 24 Hours* page.

<b>^</b>	Setup	View	Event	Preferences	Form	Report	Regional Info	IM	
Incomin	g Patient M	otificatio	ns In Last	24 Hours	Activate Fo	orm			
Create N	ew Incoming	Datiant Nati	fection	-	Configure	Forms			
Sent At T	ewincoming	Sent By			Form List			age 🔻	Gen
02/10/2016	6 13:21	abaqua		2/10/2016 14:03	Incoming F	ed	Fem		
					Add Incom	ing Patient No	tification		

### Enhanced Information in Web Notification

The name of the region in which the form was activated has been added to the *Completed Forms* notification window.



## Added Solution Name to Email Notifications

Email notifications that you receive from EMResource now include the **EMResource** name so that you can easily identify which solution generated the message.

