

About View Setup

Home > EMResource > Guide - View Setup > About View Setup



Views are customized configurations of your region's resources and statuses. Users with the appropriate permissions can configure any number of views to support your region's needs, and make them available to any or all regional users.

You can construct views using resource types, resources, and status types. You can display these elements in any order, though resources must stay grouped within their corresponding resource type.

Each user can also set up their own [custom view](#) and make it their default view. You can also set up views that span regions.

Refer also to [About View Configuration](#).

List of Views

The *Region Views List* shows the views established for your region.

MENU

JUVARE

EMResource

2

AllRoleUser
Springfield, USA (DEMO)

A

Springfield, USA (DEMO)

Setup

Views

EVENTS

Heat Advisory

Hospital Intoxication Patient Surveillance

Region Views List

System NoticeHelp

Create New View

Re-order Views

Customize Resource Detail View

Action	Name	Description	Updated by	Updated Time
Copy Edit	Region Default (default)		Elaine Schwaitzer	10 May 2019 14:05
Copy Edit Delete	Dialysis Services		Springfield Administrator	19 Jan 2022 10:52
Copy Edit Delete	Blood Products		EMSystems Demo	31 May 2018 16:00
Copy Edit Delete	Bed Capacities		EMSystems Demo	31 May 2018 16:00
Copy Edit Delete	Bed Availability		EMSystems Demo	31 May 2018 16:00
Copy Edit Delete	Springfield Intensive Psych		Elaine Schwaitzer	17 Apr 2019 09:21
Copy Edit Delete	HPP Site Visits		Elaine Schwaitzer	17 Apr 2019 09:21
Copy Edit Delete	Chammark Sites		Elaine Schwaitzer	17 Apr 2019 09:21

Column	Description
Action	Actions you can perform, including copying a view to start a new one, editing a view, or deleting a view. Any user who has been assigned the Setup Region Views right, individually or via their role, can edit the <i>Region Default</i> view. This view cannot be deleted.
Name	Name provided for the view; this is the name that appears in the View menu.
Description	Description of the view; this is for administrative purposes only.
Update by	User who last updated the view.
Updated Time	Date and time the view was last updated.

From here you can edit or create a view, specify a different order of views in the **View** menu, or customize the layout of your resource *Detail View*.

Every user has access to the *Region Default* view. The user can choose an existing view as their default. Users can also configure their own custom view, in which they can regroup resources in a way that is meaningful to them.

Multi-region Views

If you have access to more than one region and have been granted the Setup Region Views right, you can create views that include multiple regions. The [workflow is the same](#) as for any other view.

As with any other view, you have the option to [generate a "snapshot"](#) of the multi-region view.

If the user can view a resource, but does not have view rights for any status types included in the multi-region view, the resource appears in the view without any status types. In addition, the resource appears in the Map view without being color-coded, since the status type defines its color.

Creating and Editing Views

When creating or editing a view, you decide the region or regions to include, specify the sub-resource types to be included in the view, and specify the status types, resource types, and individual resources that appear in the view. You can specify the order in which resources appear within their resource type, the order of status types, and much more.

The view creation process is set up to guide you through the various steps. This "wizard-like" approach helps ensure you review all necessary elements. Using the **Next** button guides you through the entire process of setting up or editing a view.

The screenshot displays the JUVARE EMResource application interface. At the top, there is a navigation bar with a 'MENU' button, the JUVARE logo, and the 'EMResource' title. A user profile for 'AllRoleUser Springfield, USA (DEMO)' is shown on the right. Below the navigation bar, there are tabs for 'Springfield, USA (DEMO)', 'Setup', and 'Views'. A yellow banner for 'Heat Advisory' and a blue banner for 'Hospital Intoxication Patient Surveillance' are visible. The 'Create View' wizard is open, showing the 'General' tab. The wizard includes a 'Status View Options' section with fields for 'View Name' and 'Description', and checkboxes for 'Select All' and 'Generator'. A note indicates that asterisks (**) denote required information. At the bottom right of the wizard, there are 'Next', 'Cancel', and 'Save' buttons.

You can elect to make the view automatically visible to all users in the included regions. If you do not, each user must be granted specific access to the view.

Searching and Filtering

Creating and editing views is performed through a series of tabs. On the **Resources**, **Status Types**, and **Users** tabs you can search and filter elements to help you find the items you want to include in the view.

- In **Resources** and **Status Types**, you can filter by selections, resource types, sections, sub-resource types, standard resource types, and status types to view only those items.

- In the **Resources** and **Status Types** tabs you can also sort by column, which can help you locate the options you want.
- In the **Users** tab, you have the option of filtering by **Role**.
- In each of these tabs, after using search and filter options, you can click **Show All** (top right) and/or **Clear Selections** (bottom left) to remove filters and selections.

Tabs and Fields

The following table lists and describes each tab that is available when creating and editing a view.

Field	Description
General tab	
View Name	Specify the name of the view (required). This name appears in the View menu and in the view's header.
Description	Enter a description of the view. The description is for administrative purposes only.
Select Sub-Resources Types to be included in the view	Select the sub-resource types that can be available in the view. When selected, the primary sub-resource of that type may appear in the view, depending on other selections you make.
Regions tab	
Select regions to be included in this view.	Select one or more regions to include in the view.
Resources tab	
Select resources to be included in this view.	Select resources to include in the view. <i>Tip: You can sort the list by name or you can use the search fields at the top to locate the specific resources.</i>
Status Types tab	
Select status types to be included in this view.	Select status types to include in the view. You can include daily and event-only status types. <i>Tip: You can sort the list by name or you can use the search fields at the top to locate the specific status types.</i>
Sort Status Types tab	
Adjust sort order for selected status types.	Specify the order in which the status types should be displayed in the view. You can also specify alphabetic order by clicking the Sort alphabetically option at the bottom of the tab.
Advanced tab	
Configure settings for resource types in this view.	Configure each of the Resource Types listed and specify the order in which the resource types appear in the view. By default, all options are selected. You can include the New Resource Types added in future option when setting the order. If new resource types are added in the future, they appear in the view where this option appears in this list.
Region	Region to which this resource type belongs.
Resource Type	Resource types included in the view. You can change the name that appears in the view for these resources. This comes in handy when creating multi-region views since Resource Type names may be repeated among regions. Or, you might want to change the name to one that fits better with this particular view.

Statuses by Column	Select to show statuses in the view in columns rather than rows (not selected).
Comments	Select to show in the view any comments that were entered the last time the status was updated.
Timestamp	Select to show in the view the date and time of the last update to the status.
User	Select to include in the view the name of the user who last updated the status.
Future Resources	Select to automatically include in the view any resources that are added to the resource type in the future.
Sort Resources	Sort resource information by choosing one of the following: Name , Status , Custom . If you choose Name , select ascending or descending order. If you choose Status , select the status by which to sort and, if appropriate, select ascending or descending order. If you choose Custom , set the sort order for resources or specify they should be sorted alphabetically.
New Resource Types added in future	Select to automatically include in the view any resource types that are added to the region in the future. You can only specify this option for the originating region that is, the region you or another user was logged into when the new view was set up.
Sort buttons	For quick sorting, use the buttons at the bottom of the table to sort by region, resource type, or region and resource type.
Other Options: Display Status Type Summary	Select to include grand totals at the bottom of the view. A grand total appears for each numeric status type that is set up to display summary totals.
Fix columns width	Select to apply a fixed width to the Comments , Last Update time, and last update By User columns.
Users tab	
Security	Select the check box to make the view available to all users in all selected regions or clear it to select individual users.

View Types

When creating a new view, the options you specify in the **Advanced** tab define the view's type.

<input checked="" type="checkbox"/> Statuses by Column	<input checked="" type="checkbox"/> Comments	<input checked="" type="checkbox"/> Timestamp	<input checked="" type="checkbox"/> User	<input checked="" type="checkbox"/> Future Resources	Sort Resources
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Name ▾
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Name ▾
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Name ▾
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Name ▾

This topic illustrates the different types and how you achieve each.

Summary

To create a summary view, in the **Advanced** tab select the **Statuses by Column** option and clear the check boxes for the **Comments**, **Timestamp**, and **User** options.

Your view will look similar to the following:

Setup	View	Event	Preferences	Form	Report	Regional Info
Operating Equipment						
City Metro	Defibs	Infusion Pumps	# Ventilators	# Neg. Flow Rooms		
Columbia Hospital	N/A	N/A	1	2		
St. Francis Hospital	N/A	N/A	--	--		
St. Joseph Hospital	N/A	N/A	1	1		
St. Mary's East	18	16	--	--		
St. Mary's Main Campus	22	6	--	--		
St. Mary's Ozaukee	20	14	25	1		
St. Michaels Hospital	N/A	N/A	32	25		
VA Medical Center						

You can also create a summary view with **Comments** by selecting that option. Comments can include the reasons why a status was changed, which can be useful information for many of your users.

Setup	View	Event	Preferences	Form	Report	Regional Info	IM
Region Default							
system notice show map customize print excel							
Springfield County	Emergency Dept.	ED Wait Time	NEDOC'S Calculation	Comment			
Care Hospital	Resource Limitations	20	35 - Normal				
County Hospital North	Open	15	77 - Busy				
County Hospital South	Closed	100	11 - Normal	Neuro Surgeon not available.No ICU Beds			
Springfield Hospital	Resource Limitations	60	--				
Springfield Hospital West	Open	10	--				
St. Matthews	Closed	--	607 - Disaster	No OB Beds			
Summary	N/A	205	N/A				

Resource

To create a resource view, in the **Advanced** tab clear the **Statuses by Column** option and select the **Comments** option.

Your view will look similar to the following:

Setup	View	Event	Preferences	Form	Report	Regional Info
Milwaukee Metro						
City Metro	Status Type	Status	Comment	Last Update		
Memorial Lutheran Hospital	Emergency Dept.	Open		28 May 16:35		
	Adolescent	Divert All		21 Jun 11:07		
	Adult	Divert Male		21 Jun 11:07		
	Bed Capacity	--				
	Geriatric	Divert All		21 Jun 11:07		
	Bariatric Beds	0		04 Mar 12:43 (478d 02)		
	Pediatric	Divert All		21 Jun 11:07		
Columbia Hospital	Emergency Dept.	Open		28 May 16:33		
	Adolescent	--				
	Adult	--				
	Bed Capacity	--				
Bariatric Beds		1		06 Nov 13:17 (526d 21)		

Hybrid

You can always create a **Hybrid** view by specifying a specific view type (**Summary** or **Resource**) for each resource type included. In addition, you can specify whether status change information (**Timestamp** and/or **User**) should be included.